

EAST Search History

EAST Search History (Prior Art)

| Ref # | Hits | Search Query | DBs | Default Operator | Plurals | Time Stamp |
|-------|---------|--|---|------------------|---------|---------------------|
| S1 | 24862 | (financial or insurance or investment) WITH (service or services or product or products) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2007/10/29 09:46 |
| S2 | 43821 | (personal or personalized or customized or user- customized or custom or tailor or tailored) WITH (content or page or web or portal) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 15:25 |
| S3 | 3666 | S1 and S2 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:27 |
| S4 | 1174278 | (network or internet or lan or wan) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:27 |
| S5 | 3604 | S3 and S4 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:27 |

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| S6 | 135 | (financial adj1 service or financial adj1 services) WITH (content) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:39 |
| S7 | 73 | S5 and S6 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:28 |
| S8 | 73 | S2 and S6 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:38 |
| S9 | 1273 | (ginter) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:39 |
| S10 | 112 | S6 not S9 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:43 |
| S11 | 90126 | (filter or filtering or filtered) WITH (content or module or engine) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:44 |
| S12 | 376 | S5 and S11 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:44 |

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| S13 | 374 | S12 and (user or customer) WITH (information or data) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:45 |
| S14 | 83 | S13 and (pdf) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:45 |
| S15 | 59 | S14 and (url) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:50 |
| S16 | 49 | S15 and (scan or scanner or scanning) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:46 |
| S17 | 17396 | (bowman) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:50 |
| S18 | 24 | S15 not S17 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:52 |
| S19 | 48 | S14 not S17 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 07:52 |

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| S21 | 1920 | (personal or personalized or customized or user-customized or custom or tailor or tailored) WITH (insurance) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 09:34 |
| S22 | 1404 | S4 and S21 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 09:34 |
| S23 | 77 | S22 and (pdf) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 09:34 |
| S24 | 49 | (US-20010032181-\$ or US-20020032655-\$ or US-20020138389-\$ or US-20020138431-\$ or US-20030014483-\$ or US-20030088443-\$ or US-20030120557-\$ or US-20050131814-\$ or US-20060020530-\$ or US-20010056473-\$ or US-20020010612-\$ or US-20020019788-\$ or US-20030131073-\$ or US-20020038363-\$ or US-20020080170-\$ or US-20030110106-\$ or US-20040024656-\$ or US-20020059131-\$ or US-20050060324-\$ or US-20050193063-\$ or US-20020010598-\$ or US-20020029158-\$ or US-20020111835-\$ or US-20020120474-\$ or US-20020128880-\$ or US-20020138303-\$).did. or (US-20020184148-\$ or US-20030028466-\$ or US-20030093302-\$ or US-20030182290-\$ or US-20040267651-\$ or US-20050240451-\$).did. or (US-5892900-\$ or US-6380954-\$ or US-6473794-\$ or US-6519571-\$ or US-6675216-\$ or US-6819343-\$ or US-6826534-\$ or US-6981214-\$ or US-6477521-\$ or US-6513003-\$ or US-6990672-\$ or US-6289382-\$ or US- | US-PGPUB; USPAT | OR | OFF | 2006/01/27 09:46 |

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| | | 6606744-\$ or US-6636242-\$ or US-5930759-\$ or US-6401079-\$ or US-6904412-\$).did. | | | | |
| S25 | 33 | S24 and (personal or personalized or customized or user-customized or custom or tailor or tailored) WITH (content or page or web or portal) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 10:40 |
| S26 | 395 | (user-customized) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 11:01 |
| S27 | 32 | (user-customized) WITH (web or content) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 10:41 |
| S28 | 114 | S26 and (financial or insurance) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 11:01 |
| S29 | 71 | (US-20010014895-\$ or US-20010032181-\$ or US-20010056473-\$ or US-20020010598-\$ or US-20020010612-\$ or US-20020019788-\$ or US-20020029158-\$ or US-20020032655-\$ or US-20020038363-\$ or US-20020059131-\$ or US-20020080170-\$ or US-20020107959-\$ or US-20020111835-\$ or US-20020120474-\$ or US-20020128880-\$ or US-20020138303-\$ or US-20020138389-\$ or US-20020138431-\$ or US-20020184148-\$ or US-20030009385-\$ or US-20030014483-\$ or US-20030028466-\$ or US-20030037041-\$ or US-20030088443-\$ or US-20030093302-\$ or US-20030110106-\$).did. or (US-20030120557-\$ or US-20030131073-\$ | US-PGPUB; USPAT | OR | OFF | 2006/01/27 13:38 |

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| | | or US-20030182290-\$ or US-20040024656-\$ or US-20040122730-\$ or US-20040267651-\$ or US-20050060324-\$ or US-20050131814-\$ or US-20050193063-\$ or US-20050240451-\$ or US-20060020530-\$).did. or (US-5210611-\$ or US-5321750-\$ or US-5546523-\$ or US-5721911-\$ or US-5754938-\$ or US-5754939-\$ or US-5802492-\$ or US-5815665-\$ or US-5835087-\$ or US-5892900-\$ or US-5930759-\$ or US-6018724-\$ or US-6115697-\$ or US-6149055-\$ or US-6289382-\$ or US-6380954-\$ or US-6401079-\$ or US-6460036-\$ or US-6473794-\$ or US-6477521-\$ or US-6487180-\$ or US-6513003-\$ or US-6519571-\$ or US-6538673-\$ or US-6606744-\$ or US-6636242-\$).did. or (US-6675216-\$ or US-6701362-\$ or US-6819343-\$ or US-6826534-\$ or US-6859806-\$ or US-6904412-\$ or US-6981214-\$ or US-6990672-\$).did. | | | | |
| S30 | 65 | S29 and (user or custom or customized or personal or personalized) WITH (content or webpage or web adj1 page or web or interface) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 13:49 |
| S31 | 5498 | (webpage or web-page) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 13:49 |
| S32 | 49010 | (webpage or web-page or web adj1 page) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 13:49 |

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| S34 | 88 | S33 and S32 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 13:50 |
| S35 | 36 | S34 and (insurance or financial) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/27 13:50 |
| S36 | 459 | (user-customized or user-personalized) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 13:02 |
| S37 | 877 | (705/4).CCLS. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 13:02 |
| S39 | 0 | S36 and S37 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 13:02 |
| S40 | 43821 | (personal or personalized or customized or user-customized or custom or tailor or tailored) WITH (content or page or web or portal) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 13:02 |

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| S41 | 93 | S40 and S37 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 13:03 |
| S42 | 98 | (US-20010014895-\$ or US-20010032181-\$ or US-20010056473-\$ or US-20020010598-\$ or US-20020010612-\$ or US-20020019788-\$ or US-20020029158-\$ or US-20020032655-\$ or US-20020038363-\$ or US-20020059131-\$ or US-20020080170-\$ or US-20020107959-\$ or US-20020111835-\$ or US-20020120474-\$ or US-20020128880-\$ or US-20020138303-\$ or US-20020138389-\$ or US-20020138431-\$ or US-20020184148-\$ or US-20030009385-\$ or US-20030014483-\$ or US-20030028466-\$ or US-20030037041-\$ or US-20030088443-\$ or US-20030093302-\$ or US-20030110106-\$).did. or (US-20030120557-\$ or US-20030131073-\$ or US-20030182290-\$ or US-20040024656-\$ or US-20040122730-\$ or US-20040267651-\$ or US-20050060324-\$ or US-20050131814-\$ or US-20050193063-\$ or US-20050240451-\$ or US-20060020530-\$ or US-20010034619-\$ or US-20010037223-\$ or US-20010049611-\$ or US-20020002475-\$ or US-20020022976-\$ or US-20020046064-\$ or US-20020049617-\$ or US-20020055862-\$ or US-20020082871-\$ or US-20020091551-\$ or US-20020116228-\$ or US-20020116229-\$ or US-20020128879-\$ or US-20020138301-\$ or US-20020147617-\$ or US-20020152098-\$).did. or (US-20020156731-\$ or US-20020184057-\$ or US-20020198743-\$). did. or (US-5210611-\$ or US-5321750-\$ or US- 5546523-\$ or US-5721911-\$ or US-5754938-\$ or US-5754939-\$ or US-5802492-\$ or US- 5815665-\$ or US-5835087-\$ or US-5892900-\$ | US-PGPUB; USPAT | OR | OFF | 2006/01/28 14:07 |

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| | | or US-5915001-\$ or US-5930759-\$ or US-6018724-\$ or US-6115697-\$ or US-6149055-\$ or US-6289382-\$ or US-6356909-\$ or US-6380954-\$ or US-6401079-\$ or US-6460036-\$ or US-6473794-\$ or US-6477521-\$ or US-6487180-\$ or US-6513003-\$ or US-6519571-\$ or US-6538673-\$).did. or (US-6606744-\$ or US-6636242-\$ or US-6675216-\$ or US-6701362-\$ or US-6819343-\$ or US-6826534-\$ or US-6859806-\$ or US-6904412-\$ or US-6981214-\$ or US-6990672-\$ or US-4837693-\$ or US-6574634-\$ or US-6735569-\$ or US-6789188-\$ or US-6826541-\$ or US-6868433-\$).did. | | | | |
| S43 | 44 | S42 and (engine) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:08 |
| S44 | 62 | S42 and (insurance) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:08 |
| S45 | 32 | S43 and (insurance) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:08 |
| S46 | 29 | S45 and (administration or administrator or agent) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:09 |

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| S47 | 25 | S46 and (log or login or log-in or password) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:10 |
| S48 | 23 | S47 and (url or email or e-mail) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:10 |
| S49 | 22 | S48 and (database or data adj1 base) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:23 |
| S50 | 6 | S49 and (scan or scanner) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:11 |
| S51 | 6 | S50 and (mail) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:11 |
| S52 | 16 | S49 and (url) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:24 |
| S53 | 10 | S52 and (pdf) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:25 |

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| S54 | 9 | S53 and (mail) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:25 |
| S55 | 6 | S54 and (scan or scanned or scanner) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/28 14:25 |
| S56 | 8 | ((("20040020530") or ("20030182290") or ("20030093302") or ("20040267651")).PN. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 13:10 |
| S57 | 5 | S56 and (engine) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 13:10 |
| S58 | 7 | ((("20060020530") or ("20030182290") or ("20030093302") or ("20040267651")).PN. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 13:10 |
| S59 | 4 | S58 and (engine) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 13:11 |
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| S61 | 4 | S60 and (engine) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 15:09 |
| S62 | 3 | S61 and (client) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 15:23 |
| S63 | 877 | (705/4).OCLS. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 15:23 |
| S64 | 637 | S63 and (insurance) WITH (carrier or carriers or company) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 15:24 |
| S65 | 498 | S64 and (network or internet) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 15:24 |
| S66 | 253 | S65 and (agent or agency or producer) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 15:24 |
| S67 | 293 | S65 and (agent or agency or agents or producer) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 15:25 |

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|-----|-----|---|---|----|-----|---------------------|
| S68 | 167 | S67 and (personal or personalized or customized or user-customized or custom or tailor or tailored) WITH (information or data or contract or contracts or content or page or web or portal) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/29 15:35 |
| S69 | 8 | ((("5903873") or ("6272528") or ("6456979") or ("6714914") or ("6868386") or ("20020002475") or ("20020010598") or ("20020055862")).PN. | US-PGPUB; USPAT | OR | OFF | 2006/01/30 09:14 |
| S70 | 599 | (insurance adj1 company or insurance adj1 carrier) WITH (agent or agents or agency) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 09:15 |
| S71 | 1 | S70 and (agent or agents or agency or agencies) WITH (communicate or communicates) WITH (company) WITH (network or internet) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 09:16 |
| S72 | 6 | S70 and (agent or agents or agency or agencies) WITH (communicate or communicates) WITH (company) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 10:12 |
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| S74 | 5 | S73 and (administration or administrator) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 10:13 |

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| S76 | 0 | ("7and(administratororadministration)").PN. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 10:14 |
| S77 | 1 | S75 and (administrator or administration) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 10:33 |
| S78 | 0 | S75 and (pdf) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 10:33 |
| S79 | 2 | ((("6272528") or ("20060020530")).PN. | US-PGPUB; USPAT | OR | OFF | 2006/01/30 10:35 |
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| S81 | 1 | S79 and (URL) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 10:37 |

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| S82 | 2 | S79 and (database) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 11:11 |
| S83 | 2 | S79 and (available) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 10:42 |
| S84 | 11 | ((("20010034619") or ("6701362") or ("20030093302") or ("20020116228") or ("20050193063") or ("20020046064") or ("20040267651") or ("20030182290") or ("6272528") or ("20060020530") or ("20020002475")).PN. | US-PGPUB; USPAT | OR | OFF | 2006/01/30 11:13 |
| S85 | 4 | S84 and (pdf) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 11:13 |
| S86 | 3 | S85 and (mail or mailed or mailing) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 11:17 |
| S87 | 1 | S85 and (scan or scanner or scanning or scanned) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 11:17 |
| S88 | 3 | ((("20060020530") or ("20030093302") or ("6272528")).PN. | US-PGPUB; USPAT | OR | OFF | 2006/01/30 14:01 |

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|-----|----|---|---|----|-----|---------------------|
| S89 | 1 | S88 and (url) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 14:39 |
| S90 | 1 | S88 and (pdf) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/01/30 14:39 |
| S91 | 3 | (("6272528") or ("6701362") or ("6981214")). PN. | USPAT | OR | OFF | 2006/01/31 08:38 |
| S92 | 9 | (("20060020530") or ("20030093302") or ("20030182290") or ("20010032181") or ("20020002475") or ("20040267651") or ("20050193063") or ("20020116228") or ("20020116229")).PN. | US-PGPUB | OR | OFF | 2006/07/24 10:27 |
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| S94 | 10 | S93 and (histor\$4) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/24 10:31 |
| S95 | 11 | S93 and (histor\$4 or past) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/24 10:32 |

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| S96 | 98 | (US-20020091551-\$ or US-20020022976-\$ or US-20040122730-\$ or US-20020156731-\$ or US-20020152098-\$ or US-20010049611-\$ or US-20020107959-\$ or US-20010037223-\$ or US-20030093302-\$ or US-20020128880-\$ or US-20020029158-\$ or US-20020147617-\$ or US-20020138301-\$ or US-20020032655-\$ or US-20020138389-\$ or US-20030110106-\$ or US-20020010598-\$ or US-20030182290-\$ or US-20010032181-\$ or US-20010034619-\$ or US-20030014483-\$ or US-20020138431-\$ or US-20030088443-\$ or US-20030120557-\$ or US-20020080170-\$ or US-20020184057-\$).did. or (US-20020038363-\$ or US-20030009385-\$ or US-20050131814-\$ or US-20060020530-\$ or US-20030037041-\$ or US-20020111835-\$ or US-20020116228-\$ or US-20020046064-\$ or US-20020116229-\$ or US-20050193063-\$ or US-20040024656-\$ or US-20020120474-\$ or US-20020184148-\$ or US-20040267651-\$ or US-20030131073-\$ or US-20050060324-\$ or US-20020059131-\$ or US-20020198743-\$ or US-20010056473-\$ or US-20020128879-\$ or US-20020138303-\$ or US-20030028466-\$ or US-20020002475-\$ or US-20010014895-\$ or US-20020082871-\$ or US-20020055862-\$ or US-20020010612-\$).did. or (US-20050240451-\$ or US-20020049617-\$ or US-20020019788-\$). did. or (US-6401079-\$ or US-5546523-\$ or US-5721911-\$ or US-5210611-\$ or US-6701362-\$ or US-6018724-\$ or US-5892900-\$ or US-6513003-\$ or US-6380954-\$ or US-6473794-\$ or US-6519571-\$ or US-6675216-\$ or US-6826534-\$ or US-6981214-\$ or US-6868433-\$ or US-6606744-\$ or US-4837693-\$ or US-6990672-\$ or US-6819343-\$ or US-5754938-\$ or US-6904412-\$ or US-6477521-\$ or US- | US-PGPUB; USPAT | OR | OFF | 2006/07/25 13:43 |
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|------|----|--|---|----|-----|---------------------|
| | | 6289382-\$ or US-6636242-\$ or US-5835087-\$ or US-5930759-\$.did. or (US-6487180-\$ or US-6789188-\$ or US-6735569-\$ or US-5815665-\$ or US-5321750-\$ or US-6574634-\$ or US-6859806-\$ or US-5915001-\$ or US-6149055-\$ or US-5802492-\$ or US-5754939-\$ or US-6826541-\$ or US-6356909-\$ or US-6460036-\$ or US-6115697-\$ or US-6538673-\$.did. | | | | |
| S97 | 22 | S96 and (user\$2 or access) WITH (pattern\$1 or trend\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 13:57 |
| S98 | 22 | S97 and (internet or network) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 13:54 |
| S99 | 16 | S98 and (insurance) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 13:54 |
| S100 | 15 | S99 and (histor\$4) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 13:55 |
| S101 | 2 | ((("5835087") or ("20010014895")).PN. | US-PGPUB; USPAT | OR | OFF | 2006/07/25 13:56 |
| S102 | 0 | S101 and (insurance) WITH (product\$1 or polic\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 13:56 |

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| S103 | 1 | S101 and (insurance) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 13:56 |
| S104 | 10 | S97 and (target\$3) WITH (market\$3 or promotion\$1) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 13:59 |
| S105 | 1 | S101 and (financial) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 15:15 |
| S106 | 1 | S101 and (user\$2) WITH (target adj1 profile or interest adj1 level or search adj1 profile) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 15:23 |
| S107 | 2 | S101 and (filter\$3) SAME (brows\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 15:31 |
| S108 | 1 | S101 and (filter\$3) SAME (brows\$3) SAME (updat\$3) SAME (target adj1 profile) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 15:28 |
| S109 | 1 | S107 and (insurance) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 15:30 |

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| S110 | 1 | S107 and (insur\$4) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 15:30 |
| S111 | 1 | S101 and (insur\$4) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 15:30 |
| S112 | 9 | S96 and (filter\$3) WITH (brows\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 15:32 |
| S113 | 8 | S112 and (insur\$4) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 16:13 |
| S114 | 1 | S101 and (engine) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 16:14 |
| S115 | 1 | S101 and (engine\$1) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/25 16:14 |

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|------|----|--|---|----|-----|---------------------|
| S116 | 12 | ("6272528") or ("20010032181") or ("20020002475") or ("20020116229") or ("20020116228") or ("20030093302") or ("20030182290") or ("6701362") or ("20040267651") or ("20050193063") or ("6981214") or ("20060020530").PN. | US-PGPUB; USPAT | OR | OFF | 2006/07/26 09:48 |
| S117 | 4 | S116 and (filter\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/26 10:13 |
| S118 | 8 | S116 and (insurance) WITH (police\$3 or product \$1) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/07/26 10:13 |
| S119 | 1 | ("5835087").PN. | USPAT | OR | OFF | 2006/07/26 13:55 |
| S120 | 9 | (US-20030093302-\$ or US-20040267651-\$ or US-20020116229-\$ or US-20020116228-\$ or US-20020002475-\$ or US-20060020530-\$ or US-20050193063-\$ or US-20030182290-\$ or US-20010032181-\$).did. | US-PGPUB | OR | OFF | 2007/03/08 13:48 |
| S121 | 3 | (US-6701362-\$ or US-6272528-\$ or US-6981214-\$).did. | USPAT | OR | OFF | 2007/03/08 13:48 |
| S122 | 1 | (US-5835087-\$).did. | USPAT | OR | OFF | 2007/03/08 13:48 |
| S123 | 1 | ("5835087").PN. | US-PGPUB; USPAT | OR | OFF | 2007/03/09 10:56 |
| S124 | 1 | S123 and (seller) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2007/03/09 13:51 |

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|------|-------|--|---|----|-----|---------------------|
| S125 | 1 | ("6272528").PN. | US-PGPUB; USPAT | OR | OFF | 2007/03/09 13:52 |
| S126 | 1 | S125 and (database) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2007/03/09 13:52 |
| S127 | 5 | (("6272528") or ("5835087") or ("20060020530") or ("20030093302") or ("20030182290")).PN. | US-PGPUB; USPAT | OR | OFF | 2007/10/29 09:47 |
| S128 | 40047 | (financial or insurance or investment) WITH (service or services or product or products or policy or policies) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:01 |
| S129 | 2243 | S128 and (insurance or financial adj1 product \$2) WITH (agent or agencies or broker or brokerage) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:02 |
| S130 | 50 | S129 and (sales) WITH (agreement\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:03 |
| S131 | 11 | S130 and (Authoriz\$6 or permit\$4 or permission) WITH (sell\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:03 |

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|------|------|--|---|----|-----|---------------------|
| S132 | 1384 | (705/4).CCLS. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:06 |
| S133 | 6 | S130 and S132 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:06 |
| S134 | 17 | S130 and (agent\$2 or user\$2 or broker\$2) With (login or log adj1 in or password\$2 or user adj1 name or username) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:07 |
| S135 | 18 | S130 and (agent\$2 or user\$2 or broker\$2) With (login or log adj1 in or password\$2 or user adj1 name or username) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:08 |
| S136 | 245 | (insurance) SAME (agent\$2 or broker\$2) SAME (multiple or plurality) SAME (carrier\$2 or compan\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:45 |
| S138 | 562 | (filter\$3 or setting\$2 or engine) SAME (permit \$4 or permission or agreement) SAME (sell or sales) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:46 |
| S139 | 1 | S136 and (filter\$3 or setting\$2 or engine) SAME (permit\$4 or permission or agreement) SAME (sell or sales) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:47 |

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| S140 | 1 | S136 and (filter\$3 or setting\$2 or engine) SAME (permit\$4 or permission or agreement or authoriz\$5) SAME (sell or sales) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:47 |
| S141 | 2 | S136 and (filter\$3 or setting\$2 or engine) SAME (permit\$4 or permission or agreement or authoriz\$5) SAME (sell or sales) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:47 |
| S142 | 246 | (insurance or financial adj1 product\$2) SAME (agent\$2 or broker\$2) SAME (multiple or plurality) SAME (carrier\$2 or compan\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 09:48 |
| S143 | 15 | (("20040083125") or ("20020055862") or ("20020082871") or ("20020107767") or ("20020120476") or ("20020120477") or ("20020198743") or ("4831526") or ("5835087") or ("6272528") or ("20020046053") or ("20020035583") or ("7159040") or ("7140036") or ("20050222947")).PN. | US-PGPUB; USPAT | OR | OFF | 2008/03/20 11:43 |
| S144 | 0 | S143 and (regulatory or regulation\$2) SAME (product\$2 or service) SAME (profil\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 11:44 |
| S145 | 3 | S143 and (personaliz\$6) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 11:50 |

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|------|----|--|---|----|-----|---------------------|
| S146 | 7 | S143 and (sell\$3 or sales) SAME (agent or agency\$3 or broker\$3) SAME (insurance or financial) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 11:52 |
| S147 | 0 | S146 and (deliver\$3 or distribut\$4) WITH (content or product\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 11:53 |
| S148 | 2 | S143 and (deliver\$3 or distribut\$4) WITH (content or product\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 11:53 |
| S149 | 5 | S143 and (profil\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 11:56 |
| S150 | 11 | S143 and (personaliz\$6 or customiz\$6) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 12:03 |
| S151 | 4 | S143 and (personaliz\$6 or customiz\$6) SAME (product\$3 or content) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 12:04 |
| S152 | 1 | ("20020120477").PN. | US-PGPUB | OR | OFF | 2008/03/20 13:29 |

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| S153 | 1 | S152 and (agent\$2 or broker\$5) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 13:29 |
| S154 | 0 | S143 and (sales adj1 agreement\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 13:36 |
| S155 | 1 | ("7159040").PN. | USPAT | OR | OFF | 2008/03/20 13:55 |
| S156 | 1 | S155 and (converter or convert) SAME (plausibility) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 13:56 |
| S157 | 1 | S155 and (converter or convert) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 13:57 |
| S158 | 1 | S155 and (plausib\$5) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 13:58 |
| S159 | 1 | ("20020198743").PN. | US-PGPUB | OR | OFF | 2008/03/20 14:50 |
| S160 | 0 | S159 and (legal or regulator\$3 or jurisdiction\$3 or agreement\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 14:50 |

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|------|------|---|---|----|-----|---------------------|
| S161 | 1 | S159 and (filter\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 14:50 |
| S162 | 1 | S159 and (filter\$3 or engine) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 14:51 |
| S163 | 1 | S159 and (legal or regulator\$3 or jurisdiction\$3 or agreement\$2 or state or federal) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 14:58 |
| S164 | 1527 | (insurance or financial adj1 product\$2) SAME (agent\$2 or broker\$2) SAME (carrier\$2 or compan\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 15:01 |
| S165 | 369 | (filter\$3 or engine or customiz\$5 or personaliz\$5) SAME (insurance or financial) SAME (product\$2 or service\$2 or policy or policies) SAME (legal or federal or state or jurisdiction\$2 or geographical or restrictions) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 15:26 |
| S166 | 215 | (filter\$3 or engine or customiz\$5 or personaliz\$5) SAME (insurance or financial) SAME (product\$2 or service\$2 or policy or policies) SAME (sales adj1 agreement or licens\$3 or contract) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 15:27 |
| S167 | 11 | S166 and (agent\$2 or agencies) WITH (login or password or username or ID or identification) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 15:28 |

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|------|-----|---|---|----|-----|---------------------|
| S168 | 528 | (filter\$3 or engine or customiz\$5 or personaliz\$5) SAME (insurance or financial) SAME (product\$2 or service\$2 or policy or policies) SAME (legal or federal or state or jurisdiction\$2 or geographical or restrictions or sales adj1 agreement or licens\$3 or contract) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 15:32 |
| S169 | 92 | (filter\$3 or engine or customiz\$5 or personaliz\$5) SAME (insurance or financial) SAME (product\$2 or service\$2 or policy or policies) SAME (legal or federal or state or jurisdiction\$2 or geographical or restrictions or sales adj1 agreement or licens\$3 or contract) SAME (agent or agenc\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 15:33 |
| S170 | 17 | S132 and S169 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 15:35 |
| S171 | 37 | (filter\$3 or engine or customiz\$5 or personaliz\$5) SAME (insurance or financial) SAME (product\$2 or service\$2 or policy or policies) SAME (legal or federal or state or jurisdiction\$2 or geographical or restrictions or sales adj1 agreement or licens\$3 or contract) SAME (agent or agenc\$3) SAME (profile or identification or identity or authenti\$4) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 15:41 |
| S172 | 873 | (customiz\$5 or personaliz\$5 or tailor\$3) WITH (insurance or financial) WITH (product\$2 or service\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 15:58 |

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|------|-----|--|---|----|-----|---------------------|
| S173 | 493 | S172 and (agent or agenc\$3 or broker\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 15:59 |
| S174 | 65 | S168 and S173 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/20 15:59 |
| S175 | 5 | ((("20020120477") or ("6272528") or ("5835087") or ("20020133383") or ("20010032094")).PN. | US-PGPUB; USPAT | OR | OFF | 2008/03/22 11:24 |
| S176 | 1 | S175 and (track\$3 or histor\$4) WITH (access\$3 or request\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/22 11:25 |
| S177 | 1 | S175 and (track\$3 or histor\$4) WITH (pattern \$2 or trend\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/22 11:26 |
| S178 | 2 | S175 and (sales or selling or product\$2) WITH (histor\$4 or trend\$3 or track\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/22 11:27 |
| S179 | 1 | S175 and (sales adj1 agreement\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/22 13:21 |

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|------|---|---|---|----|-----|---------------------|
| S180 | 2 | S175 and (sales adj1 agreement\$2 or appointment\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/22 13:21 |
| S181 | 2 | S175 and (sales adj1 agreement\$2 or appointment\$2 or selling adj1 agreement\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/22 13:23 |
| S182 | 4 | S175 and (track\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/22 13:35 |
| S183 | 2 | S175 and (administration) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/22 14:11 |
| S184 | 0 | S175 and (url) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/22 14:13 |
| S185 | 3 | S175 and (address) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/22 14:13 |
| S186 | 3 | S175 and (address or mail) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/22 14:18 |

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|------|-------|--|---|----|-----|---------------------|
| S187 | 0 | S175 and (pdf) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/03/22 14:23 |
| S188 | 3 | ((("20010032094") or ("20020133383") or ("20020120477"))).PN. | US-PGPUB | OR | OFF | 2008/03/22 14:45 |
| S189 | 2 | ((("6272528") or ("20020133383"))).PN. | US-PGPUB; USPAT | OR | OFF | 2008/11/24 09:09 |
| S191 | 1 | S189 and (broker) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 09:10 |
| S192 | 3 | ((("6272528") or ("20020133383") or ("5835087"))).PN. | US-PGPUB; USPAT | OR | OFF | 2008/11/24 09:21 |
| S193 | 3 | S192 and (insurance or financial) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 09:21 |
| S194 | 17171 | (passive) WITH (filter\$3 or engine) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 09:31 |
| S195 | 100 | S194 and (insurance or financial) WITH (servic \$2 or product\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 09:31 |

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| S196 | 63 | S195 and (user\$2 or customer\$2) WITH (profil \$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 09:32 |
| S197 | 1574 | (705/4).OCLS. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 09:32 |
| S198 | 0 | S196 and S197 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 09:32 |
| S199 | 1 | ("6289382").PN. | US-PGPUB; USPAT | OR | OFF | 2008/11/24 09:38 |
| S200 | 1 | S199 and (passive) WITH (filter\$3 or engine) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 09:42 |
| S201 | 0 | S199 and (passive) WITH (filter\$3 or engine) SAME (insurance or financial) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 09:43 |
| S202 | 1 | S199 and (passive) WITH (filter\$3 or engine) AND (insurance or financial) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 09:43 |
| S203 | 1 | ("20020133383").PN. | US-PGPUB; USPAT | OR | OFF | 2008/11/24 15:13 |

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|------|-----|---|---|----|-----|---------------------|
| S204 | 1 | S203 and (license or selling) WITH (agreement) SAME (information) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 15:13 |
| S205 | 1 | S203 and (license or selling) WITH (agreement) SAME (information) SAME (engine\$2 or filter\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 15:16 |
| S206 | 1 | ("6289382").PN. | US-PGPUB; USPAT | OR | OFF | 2008/11/24 15:23 |
| S207 | 0 | S206 and (selling) WITH (agreement\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 15:24 |
| S208 | 236 | (insurance) WITH (jurisdiction\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 15:24 |
| S209 | 12 | (insurance) WITH (jurisdiction\$2) SAME (filter \$3 or engine\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 15:24 |
| S210 | 1 | S206 and (filter\$3) WITH (content) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 15:43 |

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|------|------|---|---|----|-----|---------------------|
| S211 | 1 | S206 and (sales or selling) WITH (content or information) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 15:45 |
| S212 | 1 | S203 and (interface\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 16:34 |
| S213 | 2 | ("5835087").PN. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 16:45 |
| S214 | 1 | S213 and (insurance or financial) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/11/24 16:45 |
| S215 | 3 | ((("20020133383") or ("5835087") or ("6272528")).PN. | US-PGPUB; USPAT | OR | OFF | 2008/12/08 15:27 |
| S216 | 1 | S215 and (passive) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:28 |
| S217 | 3029 | (collaborat\$5) WITH (filter\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:29 |

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|------|------|--|---|----|-----|---------------------|
| S218 | 427 | S217 and (insurance or financial) WITH (servi\$3 or products) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:30 |
| S219 | 165 | S218 and (passiv\$4) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:30 |
| S220 | 13 | S218 and (authoriz\$7) WITH (sell or selling) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:32 |
| S221 | 2 | (collaborat\$5) WITH (filter\$3) WITH (financial or insurance) SAME (product or servic\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:33 |
| S222 | 95 | (collaborat\$5) WITH (filter\$3) SAME (financial or insurance) SAME (product or servic\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:34 |
| S223 | 1 | ("0000705").PN. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:38 |
| S224 | 8817 | (705/1).CCLS. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:38 |

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|------|------|--|---|----|-----|---------------------|
| S225 | 1581 | (705/4).OCLS. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:39 |
| S226 | 1 | S217 and S225 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:39 |
| S227 | 3029 | (collaborat\$5) WITH (filter\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:40 |
| S228 | 917 | S227 and (insurance or financial) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:41 |
| S229 | 374 | S228 and (personaliz\$5 or customiz\$6) SAME (filter\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:43 |
| S230 | 109 | S228 and (personaliz\$5 or customiz\$6) same (insurance or financial) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 15:43 |

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|------|-----|---|--------------------|----|-----|---------------------|
| S231 | 140 | (US-20020128880-\$ or US-20050060324-\$ or US-20020038363-\$ or US-20030120557-\$ or US-20020080170-\$ or US-20060020530-\$ or US-20020029158-\$ or US-20040024656-\$ or US-20020091551-\$ or US-20020049617-\$ or US-20020002475-\$ or US-20010034619-\$ or US-20010037223-\$ or US-20030110106-\$ or US-20020184148-\$ or US-20030028466-\$ or US-20050240451-\$ or US-20020156731-\$ or US-20020152098-\$ or US-20020022976-\$ or US-20030088443-\$ or US-20020184057-\$ or US-20020198743-\$ or US-20020111835-\$ or US-20020147617-\$ or US-20020116229-\$).did. or (US-20020032655-\$ or US-20030131073-\$ or US-20010056473-\$ or US-20020046064-\$ or US-20020059131-\$ or US-20030014483-\$ or US-20020138389-\$ or US-20020055862-\$ or US-20030182290-\$ or US-20020082871-\$ or US-20030093302-\$ or US-20040267651-\$ or US-20010014895-\$ or US-20020138431-\$ or US-20050131814-\$ or US-20030037041-\$ or US-20020120474-\$ or US-20020010598-\$ or US-20020116228-\$ or US-20050193063-\$ or US-20020138303-\$ or US-20020138301-\$ or US-20020128879-\$ or US-20010032181-\$ or US-20020107959-\$ or US-20020010612-\$ or US-20020019788-\$).did. or (US-20030009385-\$ or US-20040122730-\$ or US-20010049611-\$ or US-20020046053-\$ or US-20020107767-\$ or US-20020116231-\$ or US-20020120476-\$ or US-20020120477-\$ or US-20020173985-\$ or US-20020184163-\$ or US-20030033159-\$ or US-20030036980-\$ or US-20040083125-\$ or US-20010032094-\$ or US-20020133383-\$ or US-20020046157-\$ or US-20020052783-\$ or US-20020173971-\$ or US-20020188527-\$ or US-20060136589-\$).did. or (US-6675216-\$ or | US-PGPUB; USPAT | OR | OFF | 2008/12/08 17:29 |
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|------|----|--|---|----|-----|---------------------|
| | | US-6904412-\$ or US-6859806-\$ or US-5835087-\$ or US-6513003-\$ or US-6401079-\$ or US-6477521-\$ or US-6606744-\$ or US-6789188-\$ or US-6735569-\$ or US-6981214-\$ or US-6826534-\$ or US-6819343-\$ or US-6380954-\$ or US-6115697-\$ or US-6519571-\$ or US-5546523-\$ or US-6149055-\$ or US-6289382-\$ or US-5892900-\$ or US-5915001-\$ or US-6701362-\$ or US-6473794-\$ or US-6487180-\$ or US-5754939-\$ or US-6538673-\$).did. or (US-5815665-\$ or US-6356909-\$ or US-5210611-\$ or US-6018724-\$ or US-6826541-\$ or US-6868433-\$ or US-6990672-\$ or US-5754938-\$ or US-5721911-\$ or US-4837693-\$ or US-5321750-\$ or US-5802492-\$ or US-5930759-\$ or US-6636242-\$ or US-6574634-\$ or US-6460036-\$ or US-6898574-\$ or US-7047219-\$ or US-4831526-\$ or US-5523942-\$ or US-6185567-\$ or US-6314415-\$ or US-6615253-\$ or US-6647374-\$ or US-6714914-\$ or US-6912502-\$ or US-7140036-\$).did. or (US-7159040-\$ or US-7240017-\$ or US-7346524-\$ or US-6349290-\$ or US-6775782-\$ or US-6671818-\$ or US-6850252-\$ or US-6842767-\$ or US-6947922-\$ or US-6981040-\$ or US-7010571-\$ or US-7062475-\$ or US-7320031-\$ or US-7370004-\$).did. | | | | |
| S232 | 71 | S231 and (collaborative filter\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 17:30 |

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| S233 | 20 | S231 and (collaborative) WITH (filter\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 17:30 |
| S234 | 42256 | (financial or insurance or investment) WITH (service or services or product or products) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 17:31 |
| S235 | 85112 | (personal or personalized or customized or user- customized or custom or tailor or tailored) WITH (content or page or web or portal) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 17:31 |
| S236 | 471 | S217 and S234 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 17:31 |
| S237 | 285 | S236 and S235 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 17:31 |
| S238 | 13290 | (personal or personalized or customized or user- customized or custom or tailor or tailored) WITH (insurance or financial) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 17:32 |
| S239 | 210 | S217 and S238 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 17:33 |

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| S240 | 11 | S239 and (sell\$3) WITH (agreement\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 17:33 |
| S241 | 25 | (selling adj1 agreement) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 17:36 |
| S242 | 0 | S217 and S241 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 17:36 |
| S243 | 210 | S217 and S238 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2008/12/08 17:37 |
| S244 | 16270 | (insurance\$2 or financial\$2) SAME (jurisdiction \$3 or location\$3 or geographic\$5) | US-PGPUB; USPAT | OR | OFF | 2009/09/13 08:38 |
| S245 | 7100 | (insurance\$2 or financial\$2) WITH (jurisdiction \$3 or location\$3 or geographic\$5) | US-PGPUB; USPAT | OR | OFF | 2009/09/13 08:38 |
| S246 | 409772 | (custom\$6 or tailor\$3 or individual\$5 or personal \$5) WITH (information or polic\$3 or prodcut\$3 or servic\$3) | US-PGPUB; USPAT | OR | OFF | 2009/09/13 08:39 |
| S247 | 12114 | S244 and S246 | US-PGPUB; USPAT | OR | OFF | 2009/09/13 08:39 |
| S248 | 5441 | S245 and S246 | US-PGPUB; USPAT | OR | OFF | 2009/09/13 08:39 |
| S249 | 1462 | S248 and (filter\$3) | US-PGPUB; USPAT | OR | OFF | 2009/09/13 08:40 |

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|------|------|---|---|----|-----|---------------------|
| S250 | 1167 | S248 and (filter\$3 or monitor\$4) WITH (input\$4 or entr\$3 or selection\$4) | US-PGPUB; USPAT | OR | OFF | 2009/09/13 08:40 |
| S251 | 495 | S250 and (user\$3 or agent\$3 or broker\$2) WITH (profile or preferenc\$4) | US-PGPUB; USPAT | OR | OFF | 2009/09/13 08:41 |
| S252 | 1843 | (705/4).CCLS. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2009/09/13 08:41 |
| S253 | 17 | S251 and S252 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2009/09/13 08:41 |
| S254 | 94 | S251 and (previous\$3) WITH (selection\$2) | US-PGPUB; USPAT | OR | OFF | 2009/09/13 09:12 |
| S255 | 1 | ("20020120477").PN. | US-PGPUB; USPAT | OR | OFF | 2009/09/13 09:42 |
| S256 | 1 | S255 and (user\$2) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2009/09/13 09:42 |

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|------|-----|---|--------------------|----|-----|---------------------|
| S257 | 146 | (US-20020128880-\$ or US-20050060324-\$ or US-20020038363-\$ or US-20030120557-\$ or US-20020080170-\$ or US-20060020530-\$ or US-20020029158-\$ or US-20040024656-\$ or US-20020091551-\$ or US-20020049617-\$ or US-20020002475-\$ or US-20010034619-\$ or US-20010037223-\$ or US-20030110106-\$ or US-20020184148-\$ or US-20030028466-\$ or US-20050240451-\$ or US-20020156731-\$ or US-20020152098-\$ or US-20020022976-\$ or US-20030088443-\$ or US-20020184057-\$ or US-20020198743-\$ or US-20020111835-\$ or US-20020147617-\$ or US-20020116229-\$).did. or (US-20020032655-\$ or US-20030131073-\$ or US-20010056473-\$ or US-20020046064-\$ or US-20020059131-\$ or US-20030014483-\$ or US-20020138389-\$ or US-20020055862-\$ or US-20030182290-\$ or US-20020082871-\$ or US-20030093302-\$ or US-20040267651-\$ or US-20010014895-\$ or US-20020138431-\$ or US-20050131814-\$ or US-20030037041-\$ or US-20020120474-\$ or US-20020010598-\$ or US-20020116228-\$ or US-20050193063-\$ or US-20020138303-\$ or US-20020138301-\$ or US-20020128879-\$ or US-20010032181-\$ or US-20020107959-\$ or US-20020010612-\$ or US-20020019788-\$).did. or (US-20030009385-\$ or US-20040122730-\$ or US-20010049611-\$ or US-20020046053-\$ or US-20020107767-\$ or US-20020116231-\$ or US-20020120476-\$ or US-20020120477-\$ or US-20020173985-\$ or US-20020184163-\$ or US-20030033159-\$ or US-20030036980-\$ or US-20040083125-\$ or US-20010032094-\$ or US-20020133383-\$ or US-20020046157-\$ or US-20020052783-\$ or US-20020173971-\$ or US-20020188527-\$ or US-20060136589-\$ or US-20010014868-\$).did. | US-PGPUB; USPAT | OR | OFF | 2009/09/13 10:10 |
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|-------|----|--|---|----|-----|---------------------|
| | | or (US-6675216-\$ or US-6904412-\$ or US-6859806-\$ or US-5835087-\$ or US-6513003-\$ or US-6401079-\$ or US-6477521-\$ or US-6606744-\$ or US-6789188-\$ or US-6735569-\$ or US-6981214-\$ or US-6826534-\$ or US-6819343-\$ or US-6380954-\$ or US-6115697-\$ or US-6519571-\$ or US-5546523-\$ or US-6149055-\$ or US-6289382-\$ or US-5892900-\$ or US-5915001-\$ or US-6701362-\$ or US-6473794-\$ or US-6487180-\$ or US-5754939-\$ or US-6538673-\$).did. or (US-5815665-\$ or US-6356909-\$ or US-5210611-\$ or US-6018724-\$ or US-6826541-\$ or US-6868433-\$ or US-6990672-\$ or US-5754938-\$ or US-5721911-\$ or US-4837693-\$ or US-5321750-\$ or US-5802492-\$ or US-5930759-\$ or US-6636242-\$ or US-6574634-\$ or US-6460036-\$ or US-6898574-\$ or US-7047219-\$ or US-4831526-\$ or US-5523942-\$ or US-6185567-\$ or US-6314415-\$ or US-6615253-\$ or US-6647374-\$ or US-6714914-\$ or US-6912502-\$ or US-7140036-\$).did. or (US-7159040-\$ or US-7240017-\$ or US-7346524-\$ or US-6349290-\$ or US-6775782-\$ or US-6671818-\$ or US-6850252-\$ or US-6842767-\$ or US-6947922-\$ or US-6981040-\$ or US-7010571-\$ or US-7062475-\$ or US-7320031-\$ or US-7370004-\$ or US-7249080-\$ or US-6938006-\$ or US-6182052-\$ or US-7024205-\$ or US-7171384-\$).did. | | | | |
| \$258 | 12 | \$257 and (herz) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2009/09/13 10:10 |

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|------|---|---|---|----|-----|---------------------|
| S259 | 1 | ("5835087").PN. | US-PGPUB; USPAT | OR | OFF | 2009/09/13 10:11 |
| S260 | 3 | ((("6272528") or ("5835087") or ("20020120477")).PN. | US-PGPUB; USPAT | OR | OFF | 2009/09/13 11:23 |
| S261 | 1 | S260 and (address) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2009/09/13 11:24 |
| S262 | 2 | S260 and (mail\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2009/09/13 11:28 |

9/ 13/ 2009 4:19:49 PM

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